CASE STUDY

SaaS Company Leverages Sequential Digital Retargeting Strategy to Drive Measurable Results

Software-as-a-service (SaaS) solutions are among the fastest-growing segments in the IT industry. To take advantage of this momentum, a SaaS brand partnered with Digital Remedy with the goal of increasing traffic to its website (homepage and Customer Service page) among potential customers.

Solution

The Digital Remedy team formulated a data-driven sequential targeting methodology for the client to reach three distinct target audiences with three creative storylines. A creative funnel was built within each audience to ensure 1:1 sequential remarketing for each storyline. Any converters were subsequently excluded from the campaign's targeting.

Through this sequential strategy, service-based messaging was delivered to the target audiences who were previously exposed to an OTT creative, creating an always-on presence to keep the brand top of mind, and guiding prospects along the funnel. Additionally, ads were delivered within premium live sports inventory across top networks including MLB, MLS, NFL, NBA, and ESPN.

Target Audiences:
- Adults 25-64 years old with the following business sizes and job titles:
  - **Small-to-Medium-Size (SMB):** CEO, Head of CX, Operations Manager, Project Manager
  - **Commercial:** CEO, COO, SVP of Operations, SVP of Customer Success, Director of CX, VP of IT
  - **Enterprise:** Head of Customer Support, Head of CX, Chief Information Officer

Media Mix:
- OTT
- Sequential Pre-Roll Retargeting
- Sequential Display Retargeting

Sequential Remarketing Funnel Strategy

<table>
<thead>
<tr>
<th>:30 OTT</th>
<th>Customer story creative</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retargeting banner</td>
<td>Matching story creative</td>
</tr>
<tr>
<td>Doesn't click to site CTAs</td>
<td></td>
</tr>
<tr>
<td>:15 pre-roll</td>
<td>Stock creative</td>
</tr>
<tr>
<td>Retargeting banner</td>
<td>Matching stock creative</td>
</tr>
<tr>
<td>Clicks to site + click on 'Contact Sales' or 'Buy now'</td>
<td></td>
</tr>
<tr>
<td>Removed from targeting pool</td>
<td></td>
</tr>
</tbody>
</table>

Geographic Focus:

The Digital Remedy team made strategic, real-time optimizations against the client's KPIs based on conversion data to serve ads across the highest-performing publishers, dayparts, devices, and channels, removing those that were underperforming to maximize campaign performance.

Find out more at digitalremedy.com
Results
Leveraging our proprietary OTT platform, Performance CTV’s all-touch attribution reporting, the brand was able to see each customer’s unique journey to conversion (including the number of exposures before converting, which media types they were exposed to, and how far down the funnel they made it) based on the creative funnel they were in. Furthermore, we were able to holistically analyze the performance of each creative storyline and analyze its full-funnel impact. The insight provided further detail about the brand’s funnel length, as we uncovered it took about 14 exposures before prospects visited the site.

Driven by Performance CTV’s real-time optimization, campaign performance exceeded benchmark goals across all media types. Thanks to our comprehensive reporting capabilities, the brand was able to unlock key performance insights to inform future marketing decisions.